# MORNING NEWSLETTER

17- NOV -2026

| GLOBAL INDICES | | |
|---|---|---|
| Index | Last Price | %Chg |
| NASDAQ | 24509 | -2.49 |
| GIFT NIFTY | 25379 | 0.32 |
| NIKKEI 225 | 58935 | -1.22 |
| HANGSENG | 23549 | -0.86 |

| CURRENCY SPOT RATE | | |
|---|---|---|
| Currency Pair | Last Price | %Chg |
| USD/INR | 94.12 | -0.02 |
| JPY /INR | 60.45 | 0.00 |
| GBP/INR | 126.33 | 0.41 |
| EUR/INR | 105.57 | 0.23 |

| INDIAN INDICES | | |
|---|---|---|
| Index | Prev. Close | %Chg |
| NIFTY | 25291 | 0.58 |
| SENSEX | 82104 | 0.63 |
| NIFTY BANK | 61575 | 0.89 |

| MCX | | |
|---|---|---|
| Commodity | Prev. Close | % Chg |
| GOLD | 134959 | 0.31 |
| SILVER | 168864 | 0.60 |
| ZINC | 402 | -0.01 |
| CRUDE OIL | 7883 | -1.57 |
| NATURAL GAS | 290.80 | -1.22 |
| ALUMINIUM | 325.90 | -0.09 |
| COPPER | 1276 | -0.55 |
| LEAD | 194.70 | 0.08 |

| INDIAN ADRs | | |
|---|---|---|
| Company | Last Price | %Chg |
| WIPRO | 2.11 | -0.47 |
| INFY | 12.31 | 0.16 |
| DR REDDY | 14.70 | -0.27 |
| HDFCBANK | 26.29 | 1.78 |
| ICICIBANK | 34.42 | -0.29 |

## STOCK TO WATCH

Senco Gold has delivered a record performance during the 41-day festive period from October 1 to November 11, 2026. It achieved highest-ever retail net sales value (NSV) of over Rs 2,426 crore during the Dhanteras and Diwali festive season. Despite significant volatility and elevated gold prices, the company registered a 26% growth YoY . ARSS Infrastructure Projects The company has received a work order worth Rs 131.10 crore from Northern Railway for the design and construction of a bridge in the Lucknow division of Uttar Pradesh. Lemon Tree Hotels has announced the signing of Keys Lite by Lemon Tree Hotels in Banga, Punjab. The 42-room property will be operated under a franchise agreement.

## TOP NEWS

Mahindra Logistics shares plunge 13% as CEO Hemant Sikka resigns, Mohammed Turra named successor .

Laurus Labs shares crash 9% as promoters sell shares worth Rs 500 crore .

VA Tech Wabag shares fall 10% after Saudi Authority cancels over Rs 2,000 crore order .

Avadhut Sathe moves SAT challenging SEBI order directing more than Rs 600 crore disgorgement .

Skyways Air Services shares rise 3.5% after 130% YoY jump in Q2 net profit .

Q2 results impact: Vikram Solar shares crash 9% after 95% profit drop .

Mahanadi Coalfields seeks $9.6 billion valuation in IPO; fixes price band at Rs 129-136 per share .

Rajesh Exports Q2 net profit falls nearly 44% YoY as sales fall over 98%; shares decline 2% .

Rediff files UDRHP with SEBI, plans to raise up to Rs 600 crore via IPO .

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